



21st CII Health Summit 2024

Journeying to the Heart of Indian Healthcare – Driving **उन्नत स्वास्थ्य**
towards **विकसित भारत** by 2047

19 December 2024, New Delhi

***Draft Programme** (as on 03-12-2024)

Inaugural Session – 21 st CII Health Summit 2024		
1000 -1045 hrs	Welcome Remarks & Setting the context	Dr Naresh Trehan Chairman, CII National Healthcare Council and Chairman and Managing Director, Medanta – The Medicity
	Inaugural Address	Mr Jagat Prakash Nadda Hon'ble Minister of Health & Family Welfare and Chemical & Fertilizers
	Closing Remarks	Mr Dilip Jose Co Chairman, CII National Healthcare Council and Managing Director and CEO, Manipal Health Enterprises Pvt. Ltd.

1045-1115 hrs	Spotlight Talk: India-Japan Partnership: Shaping the Future of Global Healthcare through Innovation and Technology	
		Dr Kenji Shibuya Chief Executive Officer Medical Excellence, JAPAN
		Q & A

1115 -1200 hrs	<p>Plenary Session 1: Charting India's Medtech Revolution: Medtech Expansion: India's roadmap to 2030</p> <p>India's MedTech industry, the fourth largest in Asia and among the top 20 worldwide, is expected to reach \$50 billion by 2030. However, scaling businesses remains challenging due to an underdeveloped supply chain, regulatory complexities, and human capital gaps. To become a global leader, India needs to invest in innovative research and development, strengthen regulatory frameworks, and build skilled human capital.</p> <p>To become a global leader in the MedTech sector, India must shift from low-cost high-volume production to investing in innovative research and development, strengthening regulatory frameworks, and building skilled human capital. This session will focus on understanding and reimagining the building blocks of the MedTech sector.</p> <p>Session will focus on:</p> <ul style="list-style-type: none"> Charting a blueprint for establishing India as a global manufacturing hub and becoming the next-gen MedTech Commercial Centre by 2047. 	
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	<ul style="list-style-type: none">• Understanding the Innovations across the value chain in areas of product, process, business model, service delivery, technology etc.• Approaches for academia-industry collaboration in skilling and upskilling the human capital to be equipped for the MedTech industry expansion.• Discussing how software and digital solutions can catalyse the next wave of MedTech advancements over the next two decades.• Analysing global MedTech benchmarks and deriving insights to navigate competition and drive excellence in India's ecosystem.
	Moderated by Mr Madan Krishnan Vice President & Managing Director India Boston Scientific
	Special Address Dr Arunish Chawla Secretary Department of Pharmaceuticals
	Keynote Address Ms. Anupriya Patel Minister of State Ministry of Health and Family Welfare & Chemicals and Fertilizers
	Panellist Mr Himanshu Baid Chairman - CII Medical Technology Division & Managing Director Poly Medicure Limited Mr Suresh Vazirani Chairman Transasia Bio-medicals Mr Hariharan Subramanian Managing Director Siemens Healthineers Mr Joy Chakraborty Chief Operating Officer Hinduja Hospitals



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1200 – 1245 hrs	<p>Plenary Session 2: The Trillion Dollar Prescription: Financing Health for 2047</p> <p>Introduction India’s healthcare financing system must balance equitable access to quality care with fiscal sustainability. This plenary session delves into a strategic blueprint for health financing tailored to India’s unique demographic and economic realities. Drawing insights from global successes and missteps, experts will present actionable solutions for achieving universal health coverage, optimizing efficiency, and innovating funding mechanisms.</p> <p>Key discussion points:</p> <ul style="list-style-type: none"> • Assessing India's health financing gaps, out-of-pocket costs, and fiscal constraints of Ayushman Bharat • Discussion on innovative financing models, including public-private partnerships, expanding risk pooling and insurance penetration, and leveraging technology for cost efficiency • Data-Driven Decision Making: Harness AI and big data to improve policy, funding, and health outcomes through predictive modelling Role of PEs in the path to trillion-dollar economy • Outlining the focus on short-term, medium-term, and long-term goals, ensuring accountability and transparency in health financing, and establishing success metrics for strategy recalibration. 	
	Moderated by	<p>Dr Rana Mehta Senior Partner and Healthcare Lead PwC India</p>
	Special Address by	<p>Dr V Anantha Nageswaran Chief Economic Advisor Government of India</p> <p>Dr Vinod K Paul Member NITI Aayog</p>
		<p>Ms. L. S. Changsan Additional Secretary – Ministry of Health and Family Welfare and Chief Executive Office National Health Authority</p> <p>Ms Suneeta Reddy Managing Director Apollo Hospital Group</p>



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		<p>Mr Dilhan Pillay Executive Director & Chief Executive Officer Temasek Holdings</p> <p>Mr Ganesh Mani Senior Managing Director Blackstone's Private Equity Group</p> <p>Mr Vishal Bali Asia Head – Healthcare TPG Growth</p>
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1245 - 1345 hrs	LUNCH
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1345 – 1430 hrs	<p>Plenary Session 3: Building the Backbone: Human Resources for Viksit Bharat</p> <p>India aims to become a global economic powerhouse by 2047, but the country faces challenges in its healthcare sector due to increasing demand and supply creating a gap in quality healthcare services. Even though increasing the numbers of good quality doctors and nurses is paramount, the need of the hour needs to be upskilling and reskilling of existing healthcare professionals to fill-in for the deficit created.</p> <p>This session will delve into blueprint for supporting the human capital for 2047 by refocussing on governance mechanisms, upskilling healthcare workforce, fostering and monetizing educational infrastructure, incentivizing and social safeguarding, and leveraging digital universities and AI driven workforce solutions while unlocking the potential of emerging technologies.</p> <p>Key discussion points:</p> <ul style="list-style-type: none"> • The Future of Work in India: Creating an Inclusive, Skilled, and Innovative Workforce <ul style="list-style-type: none"> ○ The role of education, digital literacy, and vocational training in upskilling India's healthcare human capital ○ Bridging the gap between educational outcomes and industry demands. ○ Developing leadership and innovation capabilities for a knowledge-based economy. • Technology-Driven Workforce Solutions • Empowering Future Leaders <ul style="list-style-type: none"> ○ Leadership Training and Mentorship Programs ○ Innovation Hubs 	
	Moderated by	<p>Ms Shobhana Kamineni Executive Chairperson Apollo Health</p>



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	Special Address by	Mr Atul Kumar Tiwari Secretary Ministry of Skill Development & Entrepreneurship Ms Punya S Srivastava Secretary Ministry of Health and Family Welfare
	Keynote Address by	Mr Jayant Chaudhary Union Minister of State (Independent Charge) for Skill Development and Entrepreneurship
	Panellists	Dr Devi Shetty Chairman Narayana Health Dr Shankar Kaul Managing Director Elsevier Dr Krishna Reddy Country Director ACCESS Health International

1430 – 1515 Hrs	Plenary Session 4: Bytes to Bedside: AI-Powered Healthcare Transformation Artificial Intelligence (AI) is rapidly reshaping every aspect of our lives, and healthcare is no exception. From improving patient outcomes to optimizing healthcare operations, AI has the potential to revolutionize the medical field, creating more personalized, efficient, and accessible care for all. This engaging plenary session delves into how AI has revolutionized patient care, operational efficiency, and medical research, touched every life and redefining the patient-provider relationship. The session will trace AI's journey in healthcare, from early challenges and breakthroughs to its growing partnership with human expertise. Looking ahead, it will explore AI's potential over the next few decades, focusing on ethical implications, autonomous health systems, and its role in building a patient-centric global healthcare ecosystem. Key discussion points: <ul style="list-style-type: none">• Understanding Transformative Use Cases and looking at the insights from AI-driven advancements in diagnostics, precision therapeutics, and care delivery.
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	<ul style="list-style-type: none">• Discussion on the generative AI breakthroughs and leveraging Gen AI for drug discovery acceleration, disease simulation, and workflow optimization.• Foresee AI Ubiquity in Healthcare and integration of AI into clinical touchpoints, enhancing accessibility, scalability, and patient outcomes.• Retrospective glance on AI's developmental evolutionary milestones inflection points and its synergy with human intelligence.• Envisioning the future trajectory, ethical imperatives, the emergence of autonomous healthcare ecosystems, and the roadmap to a global patient-centric paradigm.
	Moderated by Mr Pankaj Sahni mGroup Chief Executive Officer Medanta – The Medicity
	Special Address Mr Ashwini Vaishnav Hon'ble Union Minister Ministry of Information and Broadcasting
	Special Address Mr Abhishek Singh Additional Secretary Ministry of Electronics and Information Technology
	Mr Shikhar Malhotra Chief Executive Officer HCL Healthcare Mr Madhivanan B Chief Executive Officer Apollo 24/7 Mr Shashank ND Co-Founder and CEO Practo Technologies Mr Vishal Dhupar Managing Director NVIDIA – South Asia Mr Rizwan Koita Founder and CEO Koita Foundation



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1515 – 1600 Hrs	<p>Plenary Session 5: Carbon to Care: Healthcare's Green Leap</p> <p>The global healthcare sector's climate footprint is equivalent to 4.4 per cent of global net emissions, contributing around 2 gigatonnes of carbon dioxide into the environment (HCWH, 2019). Climate change is the biggest threat facing humanity, affecting clean air, safe drinking water, sufficient food and safe shelter. The healthcare sector of India on the other hand is the seventh biggest emitter contributing 2 per cent of the global healthcare emissions. As the access to healthcare rises the carbon footprint is also likely to grow.</p> <p>This session will delve into understand the basics of carbon economy of healthcare, various sources, scales of emissions, innovative and sustainable measures required for incorporating incentivising energy efficiency, renewable energy sources, and sustainable practices into the current healthcare infrastructure, waste management and sustainable procurement operations.</p> <p>The session will focus on:</p> <ul style="list-style-type: none">• How can the Indian healthcare system align with the country's sustainability goals?• Decarbonizing the Indian healthcare infrastructure – discussing India's healthcare infrastructure evolve to reduce energy consumption and reliance on non-renewable energy sources• Rethinking the supply chain to minimize waste, reuse medical supplies, and enhance recycling efforts in pharmaceuticals, medical equipment, and consumables in alleviating CF• Role of government policy in promoting green healthcare practices and integrating sustainability into the healthcare accreditation process
	<p>Mr Madhav Pai Chief Executive Officer World Resources Institute</p>
	<p>Special Address</p> <p>Ms Leena Nandan Secretary Ministry of Environment, Forest and Climate Change</p>
	<p>In conversation with</p> <p>Mr BVR Subrahmanyam Chief Executive Officer NITI Aayog</p> <p>Mr Umang Vohra Managing Director and Global Chief Executive Officer Cipla</p> <p>Dr Suchin Bajaj Founder and Managing Director Cygnus Hospitals</p>



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		Dr Dharminder Nagar Managing Director Paras Hospitals
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1600– 1630 Hrs	Valedictory Session: From Now to Next: Building a Healthier Bharat	
	In Conversation With	Dr Naresh Trehan Chairman, CII National Healthcare Council and Chairman and Managing Director, Medanta – The Medicity Mr Dilip Jose Co Chairman, CII National Healthcare Council and Managing Director and CEO, Manipal Health Enterprises Pvt. Ltd. Mr Bhupender Yadav Hon’ble Minister of Environment, Forest and Climate Change Mr Dharmender Pradhan Hon’ble Minister of Education; Skill Development and Entrepreneurship

1630 - 1700 Hrs	Healing Through Empathy and Connection: Conversations on Health and Resilience of the Human Spirit	
		Dr Shubnum Singh Principal Advisor Confederation of Indian Industry
	In Conversation with	Ms. Kirron Kher Actor Ms. Manisha Koirala Actor Ms. Tahira Kashyap Filmmaker
